Berkeley Spring 5521 Dixon Drive Raleigh, NC 27609 (919) 786-1106

Thank You for your interest in Berkeley Spring, offering 1- and 2-bedroom apartments. Enclosed is our rental application that must be filled out completely. If a question does not apply to your situation, please answer N/A. We also ask that you use a pen when filing it out. Again, thank you for inquiring about Berkeley Spring!

The following income restrictions apply for all persons applying for housing.

Household	35% of Median Income	50% of Median Income
Size	Maximum Annual Income	Maximum Annual Income
1	32,515	46,450
2	37,170	53,100
3	41,825	59,750
4	46,445	66,350
5	50,190	71,700
	<u>1BR</u>	<u>2BR</u>
Rent Schedule:		
(For 35 % Households)	12 @ \$ 690	3 @ \$ 795
(For 50% Households)	16 @ \$ 805	5 @ \$ 855

NOTE: RENTS SUBJECT TO CHANGE WITH LENDER APPROVAL

Utility Allowance:	\$71	\$94
(estimated utility cost per month	n – based on average utility	cost for electricity)

Security Deposit:	\$600	
Minimum Income Requirements: (For 35% Households) (For 50% Households)	\$18,264 \$21,024	\$21,336 \$22,776

For Section 8 Cert./Voucher: 2.5 x (tenant rent + utility allowance)

Pet Policy: Limit 1 Pet, Max. Weight – 25 lbs.	\$150 deposit (refundable)
	\$150 pet fee (non-refundable)

Age Requirement: 55 years of age and older

No Smoking Permitted Anywhere

Application Requirements

- 1. Completed and signed application.
- 2. Application fee is \$35 for all household members 18 years of age and older paid by check or money order to Evergreen Construction.
- 3. Enclose a copy of each household member(s) birth certificate.
- 4. Enclose a copy of each household member(s) social security card.

Return the above information to: Berkeley Spring Apartments 5521 Dixon Drive Raleigh, NC 27609

> EQUAL HOUSING OPPORTUNITY

06-01-2025 HOME





FOR OFFICE USE - IN PENCIL	
APT. COMMUNITY:	
DATE REC'D:	
TIME REC'D:	
MGR INITIALS:	

Rental Application

Please print in ink, <u>answer NO or N/A where applicable</u>, initial all corrections, and do not use white out. <u>All Blanks must be completed</u>.

Applicant's Full Name:				Desired Move in Date:		
Bedroom Size Requeste	d: Email	Address:		S		
			SIDENCE INFORMAT SIDENTIAL HISTORY M			
Current Residence	Street:					
City:		State:	ZIP:	Telephone:		
Cell Phone Number:			Drivers License	Number:		
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Previous Residence	Street:					
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City:		State:	ZIP:	Telephone:		
		co-/	APPLICANT INFORMA	TION		
Co-Applicant's Full Nam	e:					
			INFORMATION - CO SIDENTIAL HISTORY MU			
Current Residence	Street:					
äty:		State:	ZIP:	Telephone:		
Cell Phone Number:			Drivers Licen	ise Number:		
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Lan	dlord Name:							
Lan	dlord Address:		N 200 10 10 10 10 10 10 10 10 10 10 10 10 1					
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Anticipated	changes in household size	within the next 12	2 months?Y 🗌	N 🗌 If yes	, explain:	
Anticipated	change in number of stude	ents within the ne	kt 12 months?)	′□N□ If	yes, explain:	
			DISABILITY	STATUS		
Yes, I fe Senses, or a		handicapped/disat	led as defined a	as having a p	hysical or mental con-	dition that limits movement,
🗌 No, I fee	el that I do not meet the de	efinition of handica	apped/disabled a	is defined ab	oove.	
Would you	or anyone in your househol	d benefit from the	e features of a h	andicap-acce	essible unit?Y 🗌 N [ב
Do you requ	ire any accommodations o	r modifications to	the unit for any	disability? \	Y 🗌 N 🗌 If yes, exp	ain:
			CARE ATTEN	IDANT		
Will you hav	ve a Care Attendant living v	with you?Y 🗌 N	□ If yes, F/T	🗆 or P/T 🗌		
Name of Ca	re Attendant:					
Address:						
City:		State:		ZIP:	Telephone:	
. Been arr	our spouse, or any other p ested and charged with a r	nisdemeanor or fe	lony?Y 🗌 N 🗌			
2. Been rec	uired to register as a sex o in w	offender?Y 🗆 N				
	cted? Y 🗌 N 🗌	here				
Do you have	a Section 8 voucher or ce	rtificate?Y 🗌 N				
	any pets? $Y \square N \square$ If y		weight:			
s waren	Only permitted in senior					
PLEASE PR	OVIDE INFORMATION FOR	TWO PEOPLE NOT		OCCUPY THE		MAY CONTACT IN THE EVEN
lame:	OF AN EMERGENCY, OR TO LOCATE YOU) Relationship: Telephone:					
ddress:		,	City:		State:	Zip:
ame		Relationship:			Telephone:	
			City:		State:	Zip:
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Address:		AUT	TOMOBILE INF	ORMATION		
Address: Model:	Make:	AUT	Color:	ORMATION	Tag #:	

Program regulations for this community require that all applicants/tenants reveal all sources of income and assets. This application is not considered complete and therefore cannot be processed until the following questionnaire of income and assets have been completed by each household member 18 years of age and older (not required for care attendants).

(FACH HOUSEHOLD MEMP	R 18 VDC AN		AND ASSETS	SEPARATE INCOME AND ASSETS FORMS)
Type of Asset Including any accounts held for depend		How Many	Estimated	Source Contact for Verification (list each separately)
Checking Account	Y 🗆 N 🗆		\$	Institution Name: Telephone: Institution Name: Telephone:
Savings Account	Y 🗆 N 🗆		\$	Institution Name: Telephone: Institution Name: Telephone:
Debit Cards NOT including debit cards related to I listed above	Y 🗌 N 🔲 he accounts		\$	Institution Name: Telephone: Institution Name: Telephone:
Certificates of Deposits	YOND		\$	Institution Name: Telephone:
Money Market Funds	YOND		\$	Institution Name: Telephone:
Mutual Funds/Stock	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Treasury Bills	Y 🗆 N 🗆		\$	Institution Name: Telephone:
IRA or 401k	Y 🗆 N 🗆		\$	Institution Name: Telephone:
Company Retirement Accounts	YOND		\$	Institution Name: Telephone:
Annuities Income	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Life Insurance Policies (Whole Life)	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Pension Funds (Account Not receiving payments on a re	Y 🗌 N 🗍 gular basis)		\$	Institution Name: Telephone:
Trust Accounts If yes, is it revocable?	Y D N D Y D N D		\$	Institution Name: Telephone:
Personal Property held for Investment	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Mortgage or Deed of Trust	Y 🗆 N 🗖		\$	Institution Name: . Telephone:
Cash on Hand including Cash Applications i.e Paypal, Venmo, CashApp, etc	Y 🗆 N 🗆		\$	List all sources or accounts:
House/Real Estate	Y 🗌 N 🔲		\$	Institution Name: Telephone:
Rental Property	YOND		\$	Institution Name: Telephone:
Other Investments	Y 🗆 N 🗆		\$	Institution Name: Telephone:
Have you received any lump sum payme	nts such as th	e following:		
Inheritances	YOND		\$	Details:
Lottery or other winnings	Y 🗆 N 🗖		\$	Details:
Insurance Settlements	YOND		\$	Details:
Workers Compensation Settlements	YOND		\$	Details:
Social Security Disability Settlements	YOND		\$	Details:
Unemployment Compensation Settlement	s Y 🗋 N 🗖		\$	Details:
VA Disability Settlements	YOND		\$	Details:
Severance Pay	YOND		\$	Details:
Capital Gains	YOND		\$	Details:
Other (Including Crypto Currency)	YOND		\$	Details:

Type of Income		How Many	Estimated Monthly Amount	Source Contact for Verification
Employment (Wages & Salary) How long? If less than 1 year, start date:	YOND		\$ \$	Institution Name: Address: Telephone: Institution Name: Address: Telephone:
ncome from a Business or Profession	YOND		\$	Institution Name: Telephone:
Military Pay, including all allowances	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Social Security: Include any amounts received for household dependents	Y N D		\$	Institution Name: Telephone:
SSI: Include any amounts received for household dependents	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Disability and Death Benefits (other than SSI) Include any amounts received for household dependents	Y 🗆 N 🗖		\$	Institution Name: Telephone:
TANF/Work First or other Public Assistan	ce Y 🗌 N 🔲		\$	Institution Name: Telephone:
Alimony	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Child Support (include all support whethe ordered or not)	er court		\$	Institution Name: Telephone:
Inemployment Compensation	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Workers' Compensation	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Severance Pay	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Retirement Income	Y 🗌 N 🔲		\$	Institution Name: Telephone:
Pensions Receiving payments on a regular basis)	YOND		\$	Institution Name: Telephone:
Annuities Income	Y 🗆 N 🗆		\$	Institution Name: Telephone:
Insurance Policies Income	Y 🗆 N 🗖		\$	Institution Name: Telephone:
cholarships, Grants, Educational Entitler Include any amounts received for household dependents	nents Y 🗌 N 🔲		\$	Institution Name: Telephone:
ncome from Rental Property	Y 🗆 N 🗖		\$	
Work Study Programs	Y 🗆 N 🗖		\$	Institution Name: Telephone:
ong Term Care Payments	Y 🗆 N 🗆		\$	Institution Name: Telephone:
Income from Training	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Other Income (Including GoFndMe)	Y 🗆 N 🗖		\$	Institution Name: Telephone:
Such as but not limited to: Receiving m ifts or non-cash contributions from persone he household for rent, utilities, groceries	ons outside		\$	Please explain:
verify information provided on this applic revealed all assets currently held or previ	Y N N onetary ons outside s, clothing s being collec ation and my ously dispose that the state	signature is d of and tha ements mad	\$ mine my eligibil my consent to t I have no othe e in this applica	Telephone: Please explain: lity for residence. I authorize the owner/man obtain such verification. I certify that I have er assets other than those listed on this form tion are true and complete to the best of my

I understand that this application and all related inquires will be used only for its relevance to screening and occupancy at this property.

Signature:_____

Date: ____/___/____

Initial_____

LIHTC 10/2022

*Race/nationa	l origin and sex of individual app	licants were completed based on visual of	oservation	(MGR initial)
Co- Applicant:	Ethnicity Hispanic or Latino 🗌 Not Hispanic or Latino 🗍	Race American Indian/Alaska Native Asian Black or African American Native Hawaiian/Pacific Islander White	<u>Gender</u> Male 🗌 Female 🗌	*I do not wish to furnish this information 🗌 (initial)
Applicant:	Ethnicity Hispanic or Latino 🗌 Not Hispanic or Latino 🗍	Race American Indian/Alaska Native Asian Black or African American Native Hawaiian/Pacific Islander White	<u>Gender</u> Male Female	*I do not wish to furnish this information 🗌 (initial)
"Information r Government th familial status, This informatio	egarding race, ethnicity, and sev nat federal laws prohibiting discr , age, and disabilities are compli on will not be used in evaluation	e the requested information, if you are wi a designation solicited on this application imination against applicants on the basis ed with. You are not required to furnish of your application or to discriminate aga ne race/national origin and sex of individu	is requested in o of race, color, n this information inst you in any	ational origin, religion, sex, , but are encouraged to do so. way. However, if you choose
Aduit nousend	oo member:			Date
				Date:/
				Date:/_/
25 25			~	Date://
Signatures:				Date://
	ELOW, I CERTIFY I HAVE READ	AND UNDERSTAND ALL THE ABOVE		
money order	payable to Evergreen Constr	uction Co. Fee is Non-Refundable.		the second check of
0040425000+404050272+04-00442		ue and payable in advance on the FIRST plicant pays application fee of \$		
		orated rent and security deposit or partia dvance before occupancy of the apartmen		
department or device a n any false wri	or agency of the United State naterial fact, or makes any fa	is Code provides, "Whoever, in any m is knowingly and willfully falsifies, co lse, fictitious or fraudulent statemen he same to contain false, fictitious or ore than five years, or both.	nceals or cove ts or represen	ers up by any trick, scheme, tations, or makes or uses
		WARNING		
	derstand that my household wag deral Government to administer	ges are subject to being verified through a this housing program.	a third party sou	<pre>irce(s) by agencies designated</pre>
		ll verify, in writing through a third party t		
contact and o	btain any information required fr entities as may be required. Ma	orize the management (or agent) of this om any of the individuals or entities liste nagement further reserves the right to re	d on this applica	ation, or from any other
accurate and	I (we) understand that any misre	e filled out completely and accurately. I epresentations will disqualify me (us). I (sidence and I (we) do not/will not maintai	we) further cert	ify that the housing occupied on

Initial_____

LIHTC 10/2022

TENANT RELEASE AND CONSENT

I/We	, the under	signed hereby authorize all
persons or companies in the cate	gories listed below to release with	nout liability, information
regarding employment, income, a	and/or assets to(owner or agent)	for
purposes of verifying information	n on my/our apartment rental appl	ication.
and inquiries that may be reques income, and assets; medical or c	r current information regarding me ted include, but are not limited to hild care allowances. I/We under ormation about me/us that is not p ified Tenant.	: personal identity; employment, stand that this authorization
GROUPS OR INDIVIDUALS THAT The groups or individuals that ma limited to:	MAY BE ASKED ay be asked to release the above i	nformation include, but are not
Past and Present Employers Previous Landlords (including Public Housing Agencies) Support and Alimony Providers Colleges, Universities, and Higher E Utility Company	Medical and Child Care Providers ducational Institutions	Veterans Administration Retirement Systems Banks and Other Financial Institutions
original of this authorization is on f	s authorization may be used for the ile and will stay in effect for a year e a right to review this file and corre	and one month from the date
SIGNATURES		
A 11 1 1 1	(Drint Nama)	<u>/ /</u>

Applicant/Resident	(Print Name)	Date
		/ /
Co-Applicant/Resident	(Print Name)	Date
		1 1
Adult Member	(Print Name)	Date
		//
Adult Member	(Print Name)	Date

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF TAX FORM" MUST BE PREPARED AND SIGNED SEPERATELY.