

# McKenzie Park Apartments

100 McKenzie Park  
Louisburg, NC 27549  
(919) 496-2734

**Thank You** for your interest in McKenzie Park Apartments, offering 1-, 2-, and 3-bedroom apartments. Enclosed is our rental application that must be filled out completely. If a question does not apply to your situation, please answer N/A. We also ask that you use a pen when filing it out. Again, thank you for inquiring about McKenzie Park Apartments!

The following income restrictions apply for all persons applying for housing.

## Maximum Adjusted Income

	<u>1 Person</u>	<u>2 Person</u>	<u>3 Person</u>	<u>4 Person</u>	<u>5 Person</u>	<u>6 Person</u>	<u>7 Person</u>
Very Low	39,700	45,350	51,000	56,650	61,200	65,750	70,250
Low	63,450	72,500	81,600	90,650	97,900	105,150	112,400
Moderate	68,950	78,000	87,100	96,150	103,400	110,650	117,900

	<u>1BR</u>	<u>2BR</u>	<u>3BR</u>
Rent Schedule:	10 @ \$0 - \$ 843	28 @ \$0 - \$851	2 @ \$0 - \$852

## Rent Based on Income – Rental Assistance Available

Utility Allowance:                      \$171                                      \$218                                      \$222  
(estimated utility cost per month - based on average utility cost for water, sewer & electricity)

Security Deposit:                      \$635                                      \$655                                      \$675

## Minimum Income Requirements:

With RA	None	None	None
Without RA	\$19,344	\$20,952	\$21,528
For Section 8 Cert./Voucher	2.5 x (tenant rent + utility allowance) or \$3,600, whichever is greater		

No Pets Allowed

**Smoking, including E-cigarettes will be prohibited in all residential units including porches and balconies. Smoking will be permitted 25 feet and beyond from all buildings. This policy applies to all residents, guests, employees, service personnel, and all other visitors to the property.**

## Application Requirements

1. **Completed and signed application.**
2. **\$25.00 money order or check payable to Evergreen Construction to cover the cost of the credit and criminal reports that we will run. An additional \$25.00 will be required if applicants have different last names or same last names but separate credit, (i.e. Parent/child). This applies to everyone 18 and older.**
3. **Enclose a copy of each household member(s) birth certificate.**
4. **Enclose a copy of each household member(s) social security card.**

**Return the above information to: McKenzie Park Apartments  
100 McKenzie Park  
Louisburg, NC 27549**



EQUAL HOUSING OPPORTUNITY



This institution is an equal opportunity provider and employer



FOR OFFICE USE – IN PENCIL
APT. COMMUNITY:
DATE REC'D:
TIME REC'D:
MGR INITIALS:

## Rental Application

Please print in ink, answer NO or N/A where applicable, initial all corrections, and do not use white out. All Blanks must be completed

### APPLICANT INFORMATION

5dd]Wbhtj: i ""BUa Y.	8YgjFYX'A cj Y]b'8UHY.
6YXfcca 'G]nY'F Yei YghYX.	9a Uj'5XXfygg

### RESIDENCE INFORMATION

† 5'M95FG'C: 'F 9G=89BH=5@<=GHCF MA | GH'69'DF CJ =898†

<b>Current Residence</b>	GhfYYh
7]m'	GHJHY.
N=D.	HY'Yd\cbY.
7Y""D\cbY'Bi a VYf.'	8f]j Yfg'@WbgY'Bi a VYf.'
@j YX'\YfY'Zfca .'	'hc.'
8c'mci 'FYbh <input type="checkbox"/> 'cf' Ck b' <input type="checkbox"/>	
FYUgcb'Zcf'a cj ]b[ .'	
@UbX'cfX'BUa Y.'	
@UbX'cfX'5XXfygg.'	

7]m'	GHJHY.
N=D.	HY'Yd\cbY.
<b>Previous Residence</b>	GhfYYh
7]m'	GHJHY.
N=D.	
@j YX'\YfY'Zfca .'	'hc.'
FYbh <input type="checkbox"/> 'cf' Ck b' <input type="checkbox"/>	
FYUgcb'Zcf'a cj ]b[ .'	
@UbX'cfX'BUa Y.'	
@UbX'cfX'5XXfygg.'	

7]m'	GHJHY.
N=D.	HY'Yd\cbY.
<b>Previous Residence</b>	GhfYYh
7]m'	GHJHY.
N=D.	
@j YX'\YfY'Zfca .'	'hc.'
FYbh <input type="checkbox"/> 'cf' Ck b' <input type="checkbox"/>	
FYUgcb'Zcf'a cj ]b[ .'	
@UbX'cfX'BUa Y.'	
@UbX'cfX'5XXfygg.'	

7]m'	GHJHY.
N=D.	HY'Yd\cbY.

### CO-APPLICANT INFORMATION

7c!5dd]Wbhtj: i ""BUa Y.'
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### RESIDENCE INFORMATION – CO-APPLICANT

† 5'M95FG'C: 'F 9G=89BH=5@<=GHCF MA | GH'69'DF CJ =898†

<b>Current Residence</b>	GhfYYh
7]m'	GHJHY.
N=D.	HY'Yd\cbY.
7Y""D\cbY'Bi a VYf.'	8f]j Yfg'@WbgY'Bi a VYf.'
@j YX'\YfY'Zfca .'	'hc.'
8c'mci 'FYbh <input type="checkbox"/> 'cf' Ck b' <input type="checkbox"/>	
FYUgcb'Zcf'a cj ]b[ .'	

=b]h]U'SSSSSS'

@UbX`cfX`BUa Y.			
@UbX`cfX`5XXfYgg.			
7]m`	GHUHY.	N=D.	HY`Yd\cbY.
<b>Previous Residence</b>	GhfYYh		
7]m`	GHUHY.	N=D.	HY`Yd\cbY.
@j YX`YfY`Zfca .`	hc.	FYbh`cf`Ck b`	
FYUgcb`Zcf`a cj ]b[.			
@UbX`cfX`BUa Y.			
@UbX`cfX`5XXfYgg.			
7]m`	GHUHY.	N=D.	HY`Yd\cbY.
<b>Previous Residence</b>	GhfYYh		
7]m`	GHUHY.	N=D.	HY`Yd\cbY.
@j YX`YfY`Zfca .`	hc.	FYbh`cf`Ck b`	
FYUgcb`Zcf`a cj ]b[.			
@UbX`cfX`BUa Y.			
@UbX`cfX`5XXfYgg.			
7]m`	GHUHY.	N=D.	HY`Yd\cbY.

**HOUSEHOLD COMPOSITION**

8=F97H=CBG. `D@95G9`7CA D@9H9`H<9`H56@9`69@CK `@=GH=B; `957< `A 9A 69F`C: `H<9`<CI G9<C@8ž`=B7@ 8=B; `75F9`5HH9B85BHĞž`K <9H<9F`CF`BCH`H<CG9`A 9A 69F G`5F9`F9@5H98" `=B7@ 89`5@@`A 9A 69F G`K <C`MCI`5BH=7=D5H9`K `@@`@=J 9`K `H<`MCI`5H`@95GH)`\$i`CF`ACF9`C: `H<9`H=A 9`8I F=B; `H<9`B9LH`%&`A CBH<G" f5`: I @@`H=A 9`GHI 89BH`=G`5BMCB9`K <C`=G`9BFC@@98`: CF`5H`@95GH`:=J 9`75@9B85F`M95F`ACBH<G`CF`H<9`BI A 69F`C: `<CI FG`CF`7CI FG9G`K <=7<`5F9`7CBG=89F 98`: I @@`H=A 9`5HH9B85B79`6MH<5H`=BGH=HI H=CB" `H<9`:=J 9`A CBH<G`B998`BCH`69`7CBG97I H=J 9L"

I @GH`957< `D9F GCB`@=J =B; `=B`H<9`I B=HI

	BUa Y`	FY`UH]cb`hc`<YUX`	6]fh`8UHY`	; YbXYf`	Ghi XYbh`	9a d`cmYX`	A Uf]hU`GHUhi g`	GG`Bi a VYf`
%		<958`		A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
&				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
.				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
(`				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
)`				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
*`				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	
+`				A` <input type="checkbox"/> : ` ` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> : #H` <input type="checkbox"/> `D#H` <input type="checkbox"/>	M` <input type="checkbox"/> B` <input type="checkbox"/> <ck` @cb[ SSSSS`	G]b[ `Y` <input type="checkbox"/> A Uff]YX` <input type="checkbox"/> GYdUFUHYX` <input type="checkbox"/> K ]Xck YX` <input type="checkbox"/>	

Do all of the household members reside in the household 100% of the time? Y  N  If no, please list those not living in the household 100% of the time:

Anticipated changes in household size within the next 12 months? Y  N  If yes, explain:

Anticipated change in number of students within the next 12 months? Y  N  If yes, explain:

**CARE ATTENDANT**

Will you have a Care Attendant living with you? Y  N  If yes, F/T  or P/T

Name of Care Attendant:

Address:

City:	State:	ZIP:	Telephone:
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**GENERAL INFORMATION**

Have you, your spouse, or any other proposed occupant ever:

1. Been arrested and charged with a misdemeanor or felony? Y  N   
If yes, who \_\_\_\_\_ in what state \_\_\_\_\_ what year \_\_\_\_\_

2. Been required to register as a sex offender? Y  N   
If yes, who \_\_\_\_\_ in what state \_\_\_\_\_ what year \_\_\_\_\_

3. Been evicted? Y  N   
If yes, when \_\_\_\_\_ where \_\_\_\_\_

Do you have a Section 8 voucher or certificate? Y  N

Do you have any pets? Y  N  If yes, list breed and weight:  
**\*Pets are Only permitted in senior properties\***

How did you hear about our apartment community?

**EMERGENCY CONTACT**  
(PLEASE PROVIDE INFORMATION FOR TWO PEOPLE NOT PLANNING TO OCCUPY THE PREMISES WHOM WE MAY CONTACT IN THE EVENT OF AN EMERGENCY, OR TO LOCATE YOU)

Name:	Relationship:	Telephone:
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Address:	City:	State:	Zip:
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Name	Relationship:	Telephone:
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Address:	City:	State:	Zip:
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**AUTOMOBILE INFORMATION**

Model:	Make:	Color:	Tag #:
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Model:	Make:	Color:	Tag #:
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Program regulations for this community require that all applicants/tenants reveal all sources of income and assets. This application is not considered complete and therefore cannot be processed until the following questionnaire of income and assets have been completed by each household member 18 years of age and older (not required for care attendants).

**NAME:**

**INCOME AND ASSETS**  
(EACH HOUSEHOLD MEMBER 18 YRS AND OLDER MUST COMPLETE SEPARATE INCOME AND ASSETS FORMS)

Type of Asset <b>Including any accounts held for dependents</b>	How Many	Estimated Value	Source Contact for Verification (list each separately)
Checking Account <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$ \$	Institution Name: Telephone: Institution Name: Telephone:
Savings Account <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$ \$	Institution Name: Telephone: Institution Name: Telephone:
Debit Cards <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span> NOT including debit cards related to the accounts listed above		\$ \$	Institution Name: Telephone: Institution Name: Telephone:
Certificates of Deposits <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Money Market Funds <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Mutual Funds/Stock <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Treasury Bills <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
IRA or 401k <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Company Retirement Accounts <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Annuities Income <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Life Insurance Policies (Whole Life) <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Pension Funds <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span> (Account Not receiving payments on a regular basis)		\$	Institution Name: Telephone:
Trust Accounts <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span> If yes, is it revocable? <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Personal Property held for Investment <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Mortgage or Deed of Trust <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Cash on Hand including Cash Applications i.e. Paypal, Venmo, CashApp, etc <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	List all sources or accounts:
House/Real Estate <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Rental Property <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:
Other Investments <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Institution Name: Telephone:

Have you received any lump sum payments such as the following:

Inheritances <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Lottery or other winnings <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Insurance Settlements <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Workers Compensation Settlements <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Social Security Disability Settlements <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Unemployment Compensation Settlements <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
VA Disability Settlements <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Severance Pay <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Capital Gains <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:
Other (Including Crypto Currency) <span style="float:right">Y <input type="checkbox"/> N <input type="checkbox"/></span>		\$	Details:

Have you disposed of any assets for less than Fair Market Value within the last two years? (Please state if the sale was due to foreclosure, bankruptcy or divorce.) Y  N  If yes, explain:

Initial \_\_\_\_\_

Income			
Type of Income	How Many	Estimated Monthly Amount	Source Contact for Verification
Employment (Wages & Salary)      Y <input type="checkbox"/> N <input type="checkbox"/> <b>How long?</b> _____ If less than 1 year, start date: _____		\$ \$	Institution Name: Address: Telephone: Institution Name: Address: Telephone:
Income from a Business or Profession      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Military Pay, including all allowances      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Social Security: <b>Include any amounts received for household dependents</b> Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
SSI: <b>Include any amounts received for household dependents</b> Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Disability and Death Benefits (other than SSI) <b>Include any amounts received for household dependents</b> Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
TANF/Work First or other Public Assistance      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Alimony      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Child Support (include all support whether court ordered or not)      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Unemployment Compensation      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Workers' Compensation      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Severance Pay      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Retirement Income      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Pensions (Receiving payments on a regular basis)      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Annuities Income      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Insurance Policies Income      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Scholarships, Grants, Educational Entitlements <b>Include any amounts received for household dependents</b> Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Income from Rental Property      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	
Work Study Programs      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Long Term Care Payments      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Income from Training      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Other Income (Including GoFndMe)      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Institution Name: Telephone:
Regular Recurring Gifts (Such as but not limited to: Receiving monetary gifts or non-cash contributions from persons outside the household for rent, utilities, groceries, clothing and/or misc household supplies)      Y <input type="checkbox"/> N <input type="checkbox"/>		\$	Please explain:

I understand that the above information is being collected to determine my eligibility for residence. I authorize the owner/manager to verify information provided on this application and my signature is my consent to obtain such verification. I certify that I have revealed all assets currently held or previously disposed of and that I have no other assets other than those listed on this form (other than personal property). I further certify that the statements made in this application are true and complete to the best of my knowledge and belief and am aware that false statements are punishable under Federal law.

I understand that this application and all related inquires will be used only for its relevance to screening and occupancy at this property.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_\_

**C. Miscellaneous Information**

1. Do you pay any child care expenses for children age 12 or younger that enables a family member to go to work or to school? (Note: This amount should not exceed the amount earned at work or should not exceed a sum reasonably expected to cover class time and travel time to and from classes. Also, for this expense to be allowed as a deduction from income, the amount is not to be paid to a family member living in the household, is not to be reimbursed by an agency or individual and is allowed only if there is no adult member of the household capable of providing the care.)

( ) Yes      ( ) No      Estimated Annual Amount \_\_\_\_\_

2. Do you have any handicapped assistance expenses which enable a family member (including the handicapped members) to work. (Note: This deduction may be given for expense amounts which exceed 3% of annual income provided they are not paid to a member of the household or reimbursed by an agency or individual.)

( ) Yes      ( ) No      Estimated Annual Amount \_\_\_\_\_

**DEFINITION OF DISABILITY AND HANDICAP**

Individual with disability. A person is considered disabled if the person meets the criteria of either of the following:

1. The person has an inability to engage in any substantial gainful activity, but with use of auxiliary apparatus can otherwise participate in gainful activity, by reason of any medically determinable physical or mental impairment, where the disability:
  - a. Has lasted or can be expected to last for a continuous period of not less than 12 months, or which can be expected to result in death, and
  - b. Substantially impedes the ability to live independently, and
  - c. Is of such a nature that such ability could be improved by more suitable housing conditions, or
  - d. In the case of a sight impaired person who is at least 55 years old (within the meaning of sight impairment as determined in Section 223 of the Social Security Act), is unable, because of the sight impairment, to engage in substantial gainful activity in which he/she has previously engaged with some regularity over a substantial period of time.
  - e. Receipt of veteran's or Social Security Disability payments benefits for disability, whether service-oriented or otherwise does not automatically establish disability.
2. The person has a developmental disability; a severe, chronic disability which:
  - a. Is attributable to a mental or physical impairment or combination of mental or physical impairment; and
  - b. Was manifested before age 22; and
  - c. Is likely to continue indefinitely; and
  - d. Results in substantial functional limitations in three or more of the following areas of major life activity:
    - (1) Self-Care
    - (2) Receptive and expressive language
    - (3) Learning
    - (4) Mobility
    - (5) Self-direction
    - (6) Capacity for independent living
    - (7) Economic self-sufficiency
  - e. Reflects the person's need for a combination and sequence of special, interdisciplinary or generic care, or treatment, or for other services which are of lifelong or extended duration and are individually planned and coordinated.

Individual with handicap.

1. A person with a physical or mental impairment that:
  - a. Is expected to be of long-continued and indefinite duration; and
  - b. Substantially impedes the person or is of such a nature that the person's ability to live independently could be improved by more suitable housing conditions.

2. The term handicap further means, with respect to a person, a physical or mental impairment which substantially limits one or more major life activities; a record of such an impairment; or being regarded as having such an impairment. THIS TERM DOES NOT INCLUDE CURRENT ILLEGAL USE OF OR ADDICTION TO A CONTROLLED SUBSTANCE. As used in this definition:

a. Physical or mental impairment includes:

(1) Any physiological disorder or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological; musculoskeletal; special sense organs; respiratory, including speech organs; cardiovascular; reproductive; digestive; genito-urinary; hemic and lymphatic; skin; and endocrine; or

(2) Any mental or psychological disorder, such as mental retardation, organic brain syndrome, emotional or mental illness, and specific learning disabilities. The term "physical or mental impairment" includes, but is not limited to, such diseases and conditions as orthopedic, visual, speech and hearing impairments, cerebral palsy, autism, epilepsy, muscular dystrophy, multiple sclerosis, cancer, heart disease, diabetes, human immunodeficiency virus (HIV) infection, acquired immunodeficiency syndrome (AIDS), mental retardation, emotional illness, drug addiction (other than addiction caused by current, illegal use of a controlled substance) and alcoholism.

b. Major life activities means functions such as caring for one's self, performing major tasks, walking, seeing, hearing, speaking, breathing, learning and working.

c. Has a record of such an impairment means has a history of, or has been misclassified as having a mental or physical impairment that substantially limits one or more of major life activities.

d. Is regarded as having an impairment means:

(1) Has a physical or mental impairment that does not substantially limit one or more major life activities but that is treated by another person as constituting such a limitation;

(2) Has a physical or mental impairment that substantially limits one or more major life activities only as a result of the attitudes of others toward such impairment; or

(3) Has one of the impairments defined in paragraph 2 a (1) and 2 a (2) of this definition but is treated by another person as having such an impairment.

Persons which meet the definition of disabled or handicapped qualify for a \$400.00 deduction to their annual income when determining rent contribution and certain other deductions. If after reading the definitions above you feel that you qualify and would like to request this adjustment to your income, please indicate in the space provided:

( ) Yes, I feel that I meet the definition of handicapped and/or disabled as defined above and would therefore like to request the \$400.00 adjustment to income.

( ) No, I feel that I do not meet the definition of handicapped or disabled as defined above and therefore do not request the \$400.00 adjustment to income.

If you have indicated your desire to request this adjustment, then we will need only sufficient information (documentation) to confirm your qualification for the handicapped/disabled status. Failure to provide this information may result in the denial of these deductions.

Would you like to request a handicapped designed unit?

( ) Yes

( ) No

Would you like to request reasonable accommodations/modifications to the unit?

( ) Yes, I would like to request \_\_\_\_\_

( ) No

FOR CONGREGATE HOUSING ONLY

Would you like to request a specific service or services?

( ) Yes, I would like to request \_\_\_\_\_

( ) No



**MEDICAL EXPENSE QUESTIONNAIRE**  
**\* FOR ELDERLY, HANDICAPPED OR DISABLED ONLY \***

1. Are you currently under the care of a physician, optometrist, ENT, etc. where you are having to pay for bills not covered by medical insurance? ( ) Yes ( ) No

If yes, please provide the following:

Name of Physician \_\_\_\_\_

Name of Physician \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Name of Physician \_\_\_\_\_

Name of Physician \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

2. Are you currently having to take medication that is not covered by medical insurance? ( ) Yes ( ) No

If yes, provide the following:

Name of Pharmacy \_\_\_\_\_

Name of Pharmacy \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Name of Pharmacy \_\_\_\_\_

Name of Pharmacy \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

3. Are you currently paying for hospital bills not covered by medical insurance? ( ) Yes ( ) No

If yes, please provide the following:

Name of Hospital \_\_\_\_\_

Name of Hospital \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Total amount owed \$ \_\_\_\_\_

Total amount owed \$ \_\_\_\_\_

What is the estimated amount that you will spend over the next 12 months to reduce the amount owed? \$ \_\_\_\_\_

What is the estimated amount that you will spend over the next 12 months to reduce the amount owed? \$ \_\_\_\_\_

4. Do you pay medical insurance premiums? ( ) Yes ( ) No

If yes, please provide the following:

Name of Insurance Co. \_\_\_\_\_

Name of Insurance Co. \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Monthly premium amount \$ \_\_\_\_\_

Monthly premium amount \$ \_\_\_\_\_

I (we) understand that this application must be filled out completely and accurately. I (we) certify that the information provided is accurate and I (we) understand that any misrepresentations will disqualify me (us). I (we) further certify that the housing occupied on these premises will be my (our) permanent residence and I (we) do not/will not maintain a separate subsidized rental unit at any other location.

By signing this application, I (we) hereby authorize the management (or agent) of this complex, for the purpose of this application, to contact and obtain any information required from any of the individuals or entities listed on this application, or from any other individuals or entities as may be required. Management further reserves the right to release this information for purposes of collecting outstanding debts.

I (we) understand that the managing agent will verify, in writing through a third party the information provided on this application.

I (we) also understand that my household wages are subject to being verified through a third party source(s) by agencies designated by the U.S. Federal Government to administer this housing program.

**WARNING**

**Section 1001 of the Title 18, United States Code provides, "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain false, fictitious or fraudulent statements or entry, shall be fined under this title or imprisoned not more than five years, or both.**

If this application is approved, one month's prorated rent and security deposit or partial payment of deposit must be paid and lease and tenant certification must be executed in advance before occupancy of the apartment. NO REFUND WILL BE MADE except to comply with state and federal guidelines. All rent is due and payable in advance on the FIRST DAY OF THE MONTH.

**Application will not be processed until applicant pays application fee of \$\_\_\_\_\_. Fee must be in the form of a check or money order payable to Evergreen Construction Co. Fee is Non-Refundable.**

BY SIGNING BELOW, I CERTIFY I HAVE READ AND UNDERSTAND ALL THE ABOVE

Signatures:

Applicant: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Co-Applicant: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Adult household member: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Adult household member: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

How did you hear about our apartment community? Newspaper ( ) Phonebook ( ) Resident ( )  
 Drive-by ( ) Flyer/Brochure ( ) Other ( ) Explain \_\_\_\_\_

Date possession of apartment desired \_\_\_\_\_

Comments:

\_\_\_\_\_  
 \_\_\_\_\_

Please review the statement below and provide the requested information, if you are willing:

The information solicited on this application is requested by the apartment owner in order to assure the Federal Government, acting through Rural Development or HUD, that federal laws prohibiting discrimination against all tenant applicants on the basis of race, color, national origin, religion, sex, familial status, age and handicap status are complied with. You are not required to furnish the information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race/national origin and sex of individual applicants on the basis of visual observation or surname.

Applicant:	<p style="text-align: center;"><u>Ethnicity</u></p> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/>	<p style="text-align: center;"><u>Race</u></p> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/>	<p style="text-align: center;"><u>Gender</u></p> Male <input type="checkbox"/> Female <input type="checkbox"/>	*I do not wish to furnish this information <input type="checkbox"/> _____ (initial)
Co-Applicant:	<p style="text-align: center;"><u>Ethnicity</u></p> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/>	<p style="text-align: center;"><u>Race</u></p> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/>	<p style="text-align: center;"><u>Gender</u></p> Male <input type="checkbox"/> Female <input type="checkbox"/>	*I do not wish to furnish this information <input type="checkbox"/> _____ (initial)

\*Race/national origin and sex of individual applicants were completed based on visual observation \_\_\_\_\_ (MGR initial)

Initial \_\_\_\_\_

**TENANT RELEASE AND CONSENT**

I/We \_\_\_\_\_, the undersigned hereby authorize all persons or companies in the categories listed below to release without liability, information regarding employment, income, and/or assets to \_\_\_\_\_ for  
(owner or agent)  
purposes of verifying information on my/our apartment rental application.

**INFORMATION COVERED**

I/We understand that previous or current information regarding me/us may be needed. Verifications and inquiries that may be requested include, but are not limited to: personal identity; employment, income, and assets; medical or child care allowances. I/We understand that this authorization cannot be used to obtain any information about me/us that is not pertinent to my eligibility for and continued participation as a Qualified Tenant.

**GROUPS OR INDIVIDUALS THAT MAY BE ASKED**

The groups or individuals that may be asked to release the above information include, but are not limited to:

- Past and Present Employers
- Welfare Agencies
- Veterans Administration
- Previous Landlords (including
- State Unemployment Agencies
- Retirement Systems
- Public Housing Agencies)
- Social Security Administration
- Banks and Other Financial
- Support and Alimony Providers
- Medical and Child Care Providers
- Institutions
- Colleges, Universities, and Higher Educational institutions
- Utility Company \_\_\_\_\_

**CONDITIONS**

I/We agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file and will stay in effect for a year and one month from the date signed. I/We understand I/we have a right to review this file and correct any information that is incorrect.

**SIGNATURES**

	(Print Name)	/ / Date
Applicant/Resident		
	(Print Name)	/ / Date
Co-Applicant/Resident		
	(Print Name)	/ / Date
Adult Member		
	(Print Name)	/ / Date
Adult Member		

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF TAX FORM" MUST BE PREPARED AND SIGNED SEPERATELY.

Initial\_\_\_\_\_