Powell Spring

600 Millbrook Drive Pittsboro, NC 27312 (919) 533-6319

Thank You for your interest in Powell Spring, offering 1 and 2 bedroom apartments. Enclosed is our rental application that must be filled out completely. If a question does not apply to your situation, please answer N/A. We also ask that you use a pen when completing the application. Again, thank you for inquiring about Powell Spring!

The following income restrictions apply for all persons applying for housing.

Household	30% of Median Income	50% of Median Income	60% of Median Income
Size	Maximum Annual Income	Maximum Annual Income	Maximum Annual Income
1	30,450	48,600	48,600
2	34,800	55,500	55,500
3	39,150	62,460	62,460
4	43,470	69,360	69,360
5	46,950	74,940	74,940
D (C1 11	<u>1BR</u>	<u>2BR</u>	

<u>IBR</u>	<u>2BR</u>
6 @ \$535	6 @ \$585
4 @ \$770	4 @ \$820
14 @ \$845	14 @ \$895
	6 @ \$535 4 @ \$770

NOTE: RENTS SUBJECT TO CHANGE WITH LENDER APPROVAL

Utility Allowance: \$60 \$76

(estimated utility cost per month – based on average utility cost for electricity)

Security Deposit: \$ 600

Minimum Income Requirement:

(For 30% Households)	\$ 14,280	\$ 15,864
(For 50% Households)	\$ 19,920	\$ 21,504
(For 60% Households)	\$ 21,720	\$ 23,304

For Section 8 Cert./Voucher: 2.5 x (tenant rent + utility allowance)

Pet Policy: Limit 1 Pet, Max. Weight – 25 lbs. \$150 deposit (refundable)

\$150 pet fee (non-refundable)

Age Requirement: 55 years of age and older

Smoking Permitted in Designated Outside Area Only

Application Requirements

- 1. Completed and signed application.
- 2. Application fee is \$35 for all household members 18 years of age or older paid by check or money order to Evergreen Construction.
- 3. Enclose a copy of each household member(s) birth certificate.
- 4. Enclose a copy of each household member(s) social security card.

Return the above information to: Powell Spring - A Senior Living Community

600 Millbrook Drive Pittsboro, NC 27312





FOR OFFICE U	SE – IN PENCIL
APT. COMMUNITY:	
DATE REC'D:	
TIME REC'D:	-
MGR INITIALS:	

Rental Application

Please print in ink, <u>answer NO or N/A where applicable</u>, initial all corrections, and do not use white out. All Blanks must be completed.

		use write of	ut. All Blanks mus	t de completed.
		AF	PPLICANT INFORMAT	ION
Applicant's Full Name:				Desired Move in Date:
Bedroom Size Requeste	d: En	nail Address:		
			ESIDENCE INFORMAT SIDENTIAL HISTORY M	
Current Residence	Street:			
City:		State:	ZIP:	Telephone:
Cell Phone Number:			Drivers License	Number:
Lived here from:	to:		Do you Rent	or Own 🗆
Reason for moving:				
Landlord Name:				
Landlord Address:				
City:		State:	ZIP:	Telephone:
Previous Residence	Street:			
City:		State:	ZIP:	
Lived here from:	to:		Rent ☐ or Ow	n 🗆
Reason for moving:				
Landlord Name:				
Landlord Address:				
City:		State:	ZIP:	Telephone:
Previous Residence	Street:			
City:		State:	ZIP:	
Lived here from:	to:		Rent 🗆 or Ow	n 🗆
Reason for moving:				
Landlord Name:				
Landlord Address:				
City:		State:	ZIP:	Telephone:
		co-	APPLICANT INFORMA	ITION
Co-Applicant's Full Nam	e:			
			: INFORMATION – CO SIDENTIAL HISTORY M	
Current Residence	Street:			
City:		State:	ZIP:	Telephone:
Cell Phone Number:			Drivers Licer	se Number:
Lived here from:	to:		Do you Rent	or Own
Reason for moving:				

Initial____

Lar	Landlord Name:							
Lar	ndlord Address:							
Cit	y:		State:	ZIP:		Telephone:		
Pre	evious Residence	Street:						
Cit	у:		State:	ZIP:				
Liv	red here from:	to:		Ren	t 🗌 or Own 🔲			
Rea	ason for moving:							
Lar	ndlord Name:							
Lar	ndlord Address:					144		
City	y:	H	State:	ZIP:		Telephone:		
Pre	evious Residence	Street:						
City	y:		State:	ZIP:				
Liv	ed here from:	to:		Reni	t 🗌 or Own 🗌			
Rea	ason for moving:							
Lar	ndlord Name:							
Lan	ndlord Address:				-			
City	y:		State:	ZIP:		Telephone:		
(2,977,78)	HICH ARE CONSIDER	RED FULL-TIME			STITUTION. THE		S NEED NOT BE	
	Name	Relation to Head	Birth Date	Gender	Student	Employed	Marital Status	SS Number
1		HEAD		M 🗆 F 🗆	Y N N P/T P/T P/T	Y N How Long	Single Married Separated Widowed	
2	I			м 🗆	Y 🗆 N 🗆	Y	Single 🗌 Married 🔲	
_				F 🗆	F/T P/T	How Long	Separated Widowed	
3				м 🗆	N	Y D	Single Married	
S∓a				F 🗆	F/T P/T	How Long	Separated Widowed	
4				M 🗆	N	Y 🗆	Single Married	
				F 🗆	F/T P/T	How Long	Separated	
5				м 🗆	N 🗆	Y 🗆	Single [] Married []	
J				F□	F/T P/T	How Long	Separated Widowed	
				М□	Y N	Υ□	Single Married	
6				F 🗆	F/T P/T	N How Long	Separated Widowed	
				м 🗆	Y 🗆 N 🗆	Υ□	Single 🗌 Married 🔲	
7				F 🗆	F/T P/T	N How Long	Separated Widowed	

	he household members reside 100% of the time:	in the household	1 100% of the tim	e? Y 🗌 N 🗌	If no, please list th	nose not living in the
Anticipated	d changes in household size v	vithin the next 12	months? Y N	☐ If yes, e	xplain:	
Anticipated	d change in number of studen	its within the nex	t 12 months? Y [□N □ If ye	s, explain:	
			DISABILITY ST	ATUS		
senses, or	eel I meet the definition of hactivities. el that I do not meet the def	55 1 3 € 55 4 5		A STORY WILLIAM STATE OF THE ST		ition that limits movement,
	or anyone in your household juire any accommodations or					
			CARE ATTEND	ANT		
Will you ha	ive a Care Attendant living wi	th you? Y 🗆 N	☐ If yes, F/T ☐	or P/T 🗌		
Name of Ca	are Attendant:					
Address:						
City:		State:	ZI	P:	Telephone:	
 Been ar If yes, who Been re 	your spouse, or any other pro- rested and charged with a mi in wh quired to register as a sex of	sdemeanor or fel	ony? Y N O			
3. Been ev	o in wh victed? Y					
Do you hav	re a Section 8 voucher or cert	ificate? Y 🗌 N [
Do you hav	re any pets? Y □ N □ If ye	s, list breed and	weight:			
Pets are	Only permitted in senior p	properties				
How did yo	u hear about our apartment o	community?				
(PLEASE PF	ROVIDE INFORMATION FOR T	WO PEOPLE NOT	EMERGENCY COI PLANNING TO OC MERGENCY, OR TO	CCUPY THE P		MAY CONTACT IN THE EVENT
Name:		Relationship:			Telephone:	
Address:			City:		State:	Zip:
Name Relationship:					Telephone:	
Address:			City:		State:	Zip:
			OMOBILE INFO	RMATION		
		AUI				
Model:	Make:	AUT	Color:		Tag #:	

Program regulations for this community require that all applicants/tenants reveal all sources of income and assets. This application is not considered complete and therefore cannot be processed until the following questionnaire of income and assets have been completed by each household member 18 years of age and older (not required for care attendants).

NAME:

INCOME AND ASSETS (EACH HOUSEHOLD MEMBER 18 YRS AND OLDER MUST COMPLETE SEPARATE INCOME AND ASSETS FORMS) Type of Asset Including any accounts held for dependents Estimated Source Contact for Verification Many Value (list each separately) Institution Name: \$ Telephone: Y \square N \square Checking Account Institution Name: \$ Telephone: Institution Name: \$ Telephone: YDND Savings Account Institution Name: \$ Telephone: Institution Name: YDND Debit Cards \$ Telephone: NOT including debit cards related to the accounts Institution Name: listed above \$ Telephone: Institution Name: Certificates of Deposits YDND \$ Telephone: Institution Name: Money Market Funds Y | N | \$ Telephone: Institution Name: Mutual Funds/Stock Y \square N \square \$ Telephone: Institution Name: Treasury Bills Y \square N \square \$ Telephone: Institution Name: IRA or 401k Y \square N \square \$ Telephone: Institution Name: YDND Company Retirement Accounts \$ Telephone: Institution Name: Annuities Income Y D N D \$ Telephone: Institution Name: Life Insurance Policies (Whole Life) $Y \square N \square$ \$ Telephone: YDND Institution Name: Pension Funds \$ (Account Not receiving payments on a regular basis) Telephone: Institution Name: Trust Accounts YUNU \$ If yes, is it revocable? Telephone: Institution Name: Personal Property held for Investment Y | N | \$ Telephone: Institution Name: Mortgage or Deed of Trust $Y \square N \square$ \$ Telephone: Cash on Hand including Cash Applications i.e. List all sources or accounts: $Y \square N \square$ \$ Paypal, Venmo, CashApp, etc. Institution Name: House/Real Estate Y \square N \square \$ Telephone: Institution Name: Rental Property YONO \$ Telephone: Institution Name: Other Investments Y | N | \$ Telephone: Have you received any lump sum payments such as the following: Y \square N \square \$ Details: Inheritances Lottery or other winnings Y | N | \$ Details: Y N N \$ Details: Insurance Settlements Workers Compensation Settlements Y \ \ \ \ \ \ \$ Details: Social Security Disability Settlements YOND \$ Details: Unemployment Compensation Settlements Y \(\subseteq N \subseteq \) \$ Details: VA Disability Settlements Y | N | \$ Details: Y \(\Bar \) \$ Details: Severance Pay Y \square N \square \$ Details: Capital Gains Y \square N \square \$ Details: Other (Including Crypto Currency) Have you disposed of any assets for less than Fair Market Value within the last two years? (Please state if the sale was due to foreclosure, bankruptcy or divorce.) $Y \square N \square$ If yes, explain:

Income						
Type of Income		How Many	Estimated Monthly Amount	Source Contact for Verification		
Employment (Wages & Salary) How long? If less than 1 year, start date:	Y 🗆 N 🗆		\$	Institution Name: Address: Telephone: Institution Name: Address: Telephone:		
Income from a Business or Profession	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Military Pay, including all allowances	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Social Security: Include any amounts received for household dependents	Y N		\$	Institution Name: Telephone:		
SSI: Include any amounts received for household dependents	Y 🗆 N 🗀		\$	Institution Name: Telephone:		
Disability and Death Benefits (other than SSI) Include any amounts received for household dependents	Y 🗆 N 🗀		\$	Institution Name: Telephone:		
TANF/Work First or other Public Assistan	rce Y 🗌 N 🔲		\$	Institution Name: Telephone:		
Alimony	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Child Support (include all support whethe ordered or not)	er court		\$	Institution Name: Telephone:		
Unemployment Compensation	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Workers' Compensation	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Severance Pay	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Retirement Income	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Pensions (Receiving payments on a regular basis)	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Annuities Income	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Insurance Policies Income	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Scholarships, Grants, Educational Entitler Include any amounts received for household dependents			\$	Institution Name: Telephone:		
Income from Rental Property	Y \square N \square		\$			
Work Study Programs	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Long Term Care Payments	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Income from Training	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Other Income (Including GoFndMe)	Y 🗆 N 🗆		\$	Institution Name: Telephone:		
Regular Recurring Gifts (Such as but not limited to: Receiving m gifts or non-cash contributions from pers the household for rent, utilities, groceries and/or misc household supplies)	ons outside s, clothing		\$	Please explain:		
I understand that the above information is being collected to determine my eligibility for residence. I authorize the owner/manager to verify information provided on this application and my signature is my consent to obtain such verification. I certify that I have revealed all assets currently held or previously disposed of and that I have no other assets other than those listed on this form (other than personal property). I further certify that the statements made in this application are true and complete to the best of my knowledge and belief and am aware that false statements are punishable under Federal law.						
I understand that this application and all property.	related inquire	es will be use	ed only for its i	relevance to screening and occupancy at this		
Signature:				Date:		

I (we) understand that this application must be filled out completely and accurately. I (we) certify that the information provided is accurate and I (we) understand that any misrepresentations will disqualify me (us). I (we) further certify that the housing occupied on these premises will be my (our) permanent residence and I (we) do not/will not maintain a separate subsidized rental unit at any other location. By signing this application, I (we) hereby authorize the management (or agent) of this complex, for the purpose of this application, to contact and obtain any information required from any of the individuals or entities listed on this application, or from any other individuals or entities as may be required. Management further reserves the right to release this information for purposes of collecting outstanding debts. I (we) understand that the managing agent will verify, in writing through a third party the information provided on this application. I (we) also understand that my household wages are subject to being verified through a third party source(s) by agencies designated by the U.S. Federal Government to administer this housing program. WARNING Section 1001 of the Title 18, United States Code provides, "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain false, fictitious or fraudulent statements or entry, shall be fined under this title or imprisoned not more than five years, or both. If this application is approved, one month's prorated rent and security deposit or partial payment of deposit must be paid and lease and tenant certification must be executed in advance before occupancy of the apartment. NO REFUND WILL BE MADE except to comply with state and federal guidelines. All rent is due and payable in advance on the FIRST DAY OF THE MONTH. Application will not be processed until applicant pays application fee of \$_ __. Fee must be in the form of a check or money order payable to Evergreen Construction Co. Fee is Non-Refundable. BY SIGNING BELOW, I CERTIFY I HAVE READ AND UNDERSTAND ALL THE ABOVE Signatures: Applicant:_ Co-Applicant: Adult household member:___ Adult household member: Please review the statement below and provide the requested information, if you are willing: "Information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government that federal laws prohibiting discrimination against applicants on the basis of race, color, national origin, religion, sex, familial status, age, and disabilities are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluation of your application or to discriminate against you in any way. However, if you choose not to furnish, the owner is required to note the race/national origin and sex of individual applicants on the basis of visual observation or surname. Race Ethnicity Gender American Indian/Alaska Native 🗌 *I do not wish to furnish this Applicant: Asian
Black or African American Hispanic or Latino Not Hispanic or Latino Male [information \[\] ____ (initial) Native Hawaiian/Pacific Islander Race Ethnicity Gender American Indian/Alaska Native Asian Black or African American Co-*I do not wish to furnish this Male [Applicant: Hispanic or Latino | Not Hispanic or Latino | information [____ (initial) Native Hawaiian/Pacific Islander

*Race/national origin and sex of individual applicants were completed based on visual observation _____ (MGR initial)

TENANT RELEASE AND CONSENT

I/We		the undersigned hereby aut	horize all
persons or companies in the ca	ategories listed below to re	elease without liability, infor	mation
regarding employment, income	e, and/or assets to	rner or agent)	for
purposes of verifying informati	ion on my/our apartment r	ental application.	
INFORMATION COVERED I/We understand that previous and inquiries that may be requincome, and assets; medical or cannot be used to obtain any icontinued participation as a Qu	uested include, but are not r child care allowances. I/ information about me/us th	limited to: personal identity We understand that this au	; employment, horization
GROUPS OR INDIVIDUALS THAT The groups or individuals that limited to:		he above information includ	e, but are not
Past and Present Employers Previous Landlords (including Public Housing Agencies) Support and Alimony Providers Colleges, Universities, and Highe	r Educational Institutions	tration Banks and Other	ms
CONDITIONS I/We agree that a photocopy of original of this authorization is or signed. I/We understand I/we hincorrect. SIGNATURES	n file and will stay in effect	for a year and one month fro	m the date
SIGNATURES		1 1	
Applicant/Resident	(Print Name)	/ / Date	
Co-Applicant/Resident	(Print Name)	Date	
Adult Member	(Print Name)	Date	
Adult Member	(Print Name)	Date	

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF TAX FORM" MUST BE PREPARED AND SIGNED SEPERATELY.